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PATENT  
85CF-00105

IN THE UNITED STATES OFFICE OF PATENTS AND TRADEMARKS

Applicants: Johnson et al.

Serial Number: 09/737,039

Filed: December 14, 2000

For: METHODS AND SYSTEMS FOR  
OPTIMIZING RETURN AND PRESENT  
VALUE

:  
: Group Art Unit: 2121  
:  
: Examiner: Unassigned  
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John S. Beulick, Reg. No. 33,338

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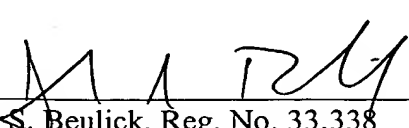
Sir:

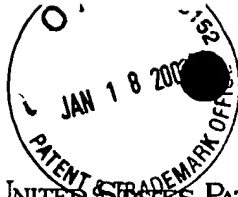
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Please correct the Updated Filing Receipt (copy attached) to reflect the correct residence address for inventor, Marc Thomas Edgar. His correct address, as shown on the Declaration and Power of Attorney filed May 3, 2001, is as follows:

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Respectfully submitted,

  
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## UNITED STATES PATENT AND TRADEMARK OFFICE

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APPLICATION NUMBER	FILING DATE	GRP ART UNIT	FIL FEE REC'D	ATTY. DOCKET NO	DRAWINGS	TOT CLAIMS	IND CLAIMS
09/737,039	12/14/2000	2121	1020	85CF-00105	14	30	3

CONFIRMATION NO. 7858

UPDATED FILING RECEIPT

\*OC000000006281090\*

John S. Beulick  
Armstrong Teasdale LLP  
One Metropolitan Sq., Suite 2600  
St. Louis, MO 63102

Date Mailed: 07/11/2001

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## Applicant(s)

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Marc T. Edgar, ~~Clifton Park, NY~~ Glenmont, NY  
Tim K. Keyes, West Redding, CT;

## Domestic Priority data as claimed by applicant

THIS APPLN CLAIMS BENEFIT OF 60/173,876 12/30/1999

## Foreign Applications

If Required, Foreign Filing License Granted 02/06/2001

Projected Publication Date: 10/18/2001

Non-Publication Request: No

Early Publication Request: No

## Title

Methods and systems for optimizing return and present value

## Preliminary Class

700

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 131-02  
 49

Bib Data Sheet

CONFIRMATION NO. 7858

<b>SERIAL NUMBER</b> 09/737,039	<b>FILING DATE</b> 12/14/2000 <b>RULE</b>	<b>CLASS</b> 700	<b>GROUP ART UNIT</b> 2164	<b>ATTORNEY DOCKET NO.</b> 85CF-00105
<b>APPLICANTS</b> Christopher D. Johnson, Clifton Park, NY; Marc T. Edgar, Glenmont, NY; Tim K. Keyes, West Redding, CT;				
<b>** CONTINUING DATA *****</b> THIS APPLN CLAIMS BENEFIT OF 60/173,876 12/30/1999				
<b>** FOREIGN APPLICATIONS *****</b>				
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED</b> <b>** 02/06/2001</b>				
Foreign Priority claimed 35 USC 119 (a-d) conditions met Verified and Acknowledged	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance Examiner's Signature <i>[Signature]</i> Initials	<b>STATE OR COUNTRY</b> NY	<b>SHEETS DRAWING</b> 14	<b>TOTAL CLAIMS</b> 30
<b>INDEPENDENT CLAIMS</b> 3				
<b>ADDRESS</b> John S. Beulick Armstrong Teasdale LLP One Metropolitan Sq., Suite 2600 St. Louis, MO 63102				
<b>TITLE</b> Methods and systems for optimizing return and present value				
<b>FILING FEE RECEIVED</b> 1020	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	